

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name RED ROSE, INC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA PETERSENDEAN
DBA PETERSENDEAN ROOFING AND SHEET METAL

3. Debtor's federal Employer Identification Number (EIN) 88-0137048

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

4530 N. WALNUT RD.
NORTH LAS VEGAS, NV 89081

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Clark

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **RED ROSE, INC.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	PETERSEN-DEAN, INC.	Relationship	PARENT
District	NEVADA	When	_____
		Case number, if known	_____

Debtor **RED ROSE, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **RED ROSE, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 11, 2020**
MM / DD / YYYY**X /s/ JEFFREY PEREA**

Signature of authorized representative of debtor

JEFFREY PEREA

Printed name

Title **CHIEF RESTRUCTURING OFFICER****18. Signature of attorney****X /s/ Brett A. Axelrod**

Signature of attorney for debtor

Date **June 11, 2020**

MM / DD / YYYY

Brett A. Axelrod 5859

Printed name

Fox Rothschild LLP

Firm name

**1980 Festival Plaza Drive, Suite 700
Las Vegas, NV 89135**

Number, Street, City, State & ZIP Code

Contact phone **(702) 262-6899**Email address **baxelrod@foxrothschild.com****5859 NV**

Bar number and State

RED ROSE, INC.

ACTION BY WRITTEN CONSENT OF THE SOLE DIRECTOR

IT IS RESOLVED that in the judgment of the Sole Director, it is desirable and in the best interests of RED ROSE, INC., a Nevada corporation (the "Company"), that the Company commence a chapter 11 case (the "Chapter 11 Case") by filing a voluntary petition for relief under the provisions of chapter 11 of title 11, of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Court"); and it is

FURTHER RESOLVED that the Sole Director of the Company or any other duly authorized officer or officers (the "Proper Officers") of the Company are hereby authorized and empowered to execute and verify or certify on behalf of, and in the name of, the Company, a voluntary petition for relief under chapter 11 of the Bankruptcy Code and to cause appropriate documents to be filed in the United States Bankruptcy Court for the District of Nevada, and any affidavits, forms, schedules, lists, applications or any other pleadings or documents which are necessary or appropriate to file the voluntary petition; and it is

FURTHER RESOLVED that the Proper Officers of the Company be, and they hereby are, authorized and empowered to execute on behalf of, and in the name of, the Company any and all plans of reorganization under chapter 11 of the Bankruptcy Code, including any and all modifications, supplements, and amendments thereto, and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as said authorized officer executing the same shall determine; and it is

FURTHER RESOLVED that in connection with the commencement of the chapter 11 case by the Company, the Proper Officers of the Company be and hereby are, authorized and empowered on behalf of, and in the name of, the Company to execute and file all first-day pleadings and related documents on such terms and conditions as such officer or officers executing the same may consider necessary, proper or desirable, such determination to be conclusively evidenced by such execution or the taking of such action, and to consummate the transactions contemplated by such agreements or instruments on behalf of the Company; and it is

FURTHER RESOLVED that the law firm of Fox Rothschild, LLP, is hereby employed as general bankruptcy counsel for the Company upon such terms and conditions as the Proper Officers shall approve, to render legal services to, and to represent, the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval, and in connection therewith, the Proper Officers of the Company are hereby authorized and directed to execute appropriate retention agreements and pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case and cause to be filed with the Bankruptcy Court an appropriate application for authority to retain the services of such firm; and it is

FURTHER RESOLVED that the Proper Officers of the Company are hereby authorized to employ and retain on behalf of the Company such other professionals as they

deem necessary or appropriate upon such terms and conditions as the Proper Officers shall approve, to provide services to the Company as may be requested by the Proper Officers of the Company in connection with the chapter 11 case and with respect to other related matters, with a view to the successful prosecution of such case; and it is

FURTHER RESOLVED that the Proper Officers of the Company be, and they hereby are, authorized and empowered to obtain post-petition financing according to terms negotiated, or to be negotiated, by management of the Company, including under debtor-in-possession credit facilities or relating to the use of cash collateral, and to enter into any guarantees and to pledge or grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreements, and in connection therewith, such affairs of the Company, are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements, and related ancillary documents; and it is

FURTHER RESOLVED that the Proper Officers of the Company are authorized and directed to take any and all further action, and to execute and deliver in the name of, and on behalf of, the Company, any and all such other and further instruments and documents and to pay all such expenses (subject to Bankruptcy Court approval), where necessary or appropriate in order to carry out the full intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED that all acts lawfully done or actions lawfully taken by the Proper Officers or the Sole Director of the Company to file the voluntary petition for relief under chapter 11 of the Bankruptcy Code or in any other connection with the chapter 11 case of the Company, or any matter related thereto, or by virtue of these resolutions be, and hereby are, in all respects ratified, confirmed, and approved; and it is

FURTHER RESOLVED that the Company hereby confirms and ratifies James Petersen as the Sole Director of the Company.

[THE REMAINDER OF THIS PAGE HAS INTENTIONALLY BEEN LEFT BLANK.
SIGNATURE PAGE TO FOLLOW.]

3rd IN WITNESS WHEREOF, the undersigned has signed this Written Consent as of
this ___ day of June 2020.

RED ROSE, INC.,
a Nevada corporation



Name: James Petersen
Title: Sole Director

Fill in this information to Identify the case:

Debtor Name: Red Rose, Inc.

United States Bankruptcy Court for the: District of Nevada

Case Number (If known): 20-xxxx1

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 ABC SUPPLY COMPANY, INC. ONE ABC PARKWAY BELOIT, WI 53511	CONTACT: JEFF ARMSTRONG, ASSISTANT GENERAL COUNSEL PHONE: (608) 368-2216 FAX: 608-362-6215 JEFF.ARMSTRONG@ABCSUPPLY.COM	TRADE DEBT				\$21,031,465.90
2 AE - SCFL PO BOX 0001 LOS ANGELES, CA 90096-0001	CONTACT: MATTHEW HEIMANN, GCO PHONE: 212-640-2000 FAX: 212-619-8942 MATTHEW.HEIMANN@AEXP.COM	TRADE DEBT	Unliquidated			\$655,575.05
3 STERLING 1100 PEACHTREE ST. NE, SUITE 1100 ATLANTA, GA 30309	CONTACT: GREG GENTRY AND MICHAEL HADDAD PHONE: 214-242-5809 GGENTRY@SNB.COM	TRADE DEBT	Unliquidated			\$560,387.60
4 HIGHMORE 1100 PEACHTREE ST. NE, SUITE 1100 ATLANTA, GA 30309	CONTACT: DIPAK P. JOGIA PHONE: 212-897-2810 FAX: 646-467-6737 DIPAK.JOGIA@HIGHMORE.COM	TRADE DEBT	Unliquidated			\$554,697.81
5 JR METAL EXPRESS, INC. 4620 MITCHELL STREET, SUITE A N. LAS VEGAS, NV 89081	CONTACT: RICARDO MONTALVO PHONE: (702) 318-7575 FAX: (702) 318-7585 JRMETALEXPRESSLV@GMAIL.COM	TRADE DEBT	Unliquidated			\$503,665.29

Debtor: Red Rose, Inc.

Case Number (if known): 20-xxxx1

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 DJ ROOF AND SOLAR SUPPLY LLC 2009 ADMIRALS WAY FT. LAUDERDALE, FL 33316	CONTACT: DARRELL PAYNE, ESQ. PHONE: 954-557-1992 DPAYNE@STEARNSWEAVER.COM	TRADE DEBT	Unliquidated			\$468,427.69
7 TRADERIVER 10631 N KENDALL DRIVE, SUITE 1204, MIAMI, FL 33176	CONTACT: CHUCK BRAZIER PHONE: 786-703-1394 CHUCKBRAZIER@TRADERIVE.RUSA.COM	TRADE DEBT	Unliquidated			\$317,012.45
8 SHERPAPORT, LLC DBA GENUINE ROOF SUPPLY 2009 ADMIRALS WAY FT. LAUDERDALE, FL 33316	CONTACT: D. HUDSON PHONE: 954-557-1992 DHUDSON@SHERPAPORT.COM	TRADE DEBT	Unliquidated			\$220,449.51
9 H&E EQUIPMENT SERVICES, INC. PO BOX 849850 DALLAS, TX 75284	CONTACT: LEVI BLAINE PHONE: 972-642-9766 LBLAINE@HE-EQUIPMENT.COM	SERVICE-CONSTRUCTION EQUIPMENT LEASE	Unliquidated			\$187,041.11
10 DURABLE STRUCTURES PO BOX 541823 DALLAS, TX 75354	PHONE: 888-536-0334	TRADE DEBT				\$155,917.20
11 COMDATA MASTERCARD PROGRAM 1001 SERVICE ROAD EAST HIGHWAY 190, SUITE 200 CHARLOTTE, LA 70433	PHONE: 800-266-3282 FAX: 615-370-7209	CREDIT CARD				\$143,071.59
12 WEX 33548 TREASURY CENTER CHICAGO, IL 60694-3500	CONTACT: MELISSA SMITH, CEO & PRESIDENT PHONE: 888-300-9040 FAX: 800-395-0809 CORRESPONDENCE@WEXIN.C.COM	TRADE DEBT	Unliquidated			\$58,826.92
13 EMERGENCY ROADSIDE ASSISTANCE INC. 2771 N. NELLIS BLVD LAS VEGAS, NV 89115	CONTACT: MARK CRAM PHONE: (702) 641-6981 FAX: 702-471-6982	TRADE DEBT				\$42,356.34
14 DIVERSIFIED PRODUCTS USA, LLC 2727 W. SOUTHERN AVENUE SUITE 9 SUITE 9 TEMPE, AZ 85282	CONTACT: ANISH SHAH PHONE: (602) 476-2788 FAX: 602-476-2205 CONTACTUS@DPROUSA.COM	TRADE DEBT	Unliquidated			\$41,013.66
15 DESERT FASTENERS INC. SOUTHWESTERN SUPPLY 4170 W. HARMON AVE 4 LAS VEGAS, NV 89180	CONTACT: CJ POTTER PHONE: (702) 873-4332 FAX: (702) 873-0775	TRADE DEBT	Unliquidated			\$40,372.35
16 AMERICAN EXPRESS P.O. BOX 650448 DALLAS, TX 75265	CONTACT: GREGORY E. GALTERIO, COUNSEL PHONE: 212-687-3000 FAX: 212-687-9639 GGALTERIO@JAFEEASHER.COM	CREDIT CARD	Unliquidated			\$26,189.34
17 HOME DEPOT CREDIT SERVICES PO BOX 78047 PHOENIX, AZ 85062	PHONE: (520) 442-0167	TRADE DEBT/CREDIT CARD	Unliquidated			\$18,153.28

Debtor: Red Rose, Inc.

Case Number (if known): 20-xxxx1

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	WILLIAM FERNANDEZ TRUCKING 5404 ROCK CREEK LANE LAS VEGAS, NV 89130	CONTACT: CFO PHONE: (702) 812-1877 FAX: 702-644-8669	SERVICES- TRANSPORT	Unliquidated			\$17,342.00
19	ENTERPRISE FLEET MANAGEMENT, INC. C/O CORPORATION SYSTEM 701 S. CARSON ST, SUITE 200 CARSON CITY, NV 89701	CONTACT: BRICE ADAMSON, VP PHONE: (314) 512-5000 FAX: (314) 512-5930 FLEETQUESTIONS@ERAC.COM	SERVICES- AUTOMOTIVE FLEET RENTAL	Unliquidated			\$9,853.95
20	DESERT LUMBER DBA DESERT FASTENERS & SUPPLY 6680 S. VALLEY VIEW BLVD LAS VEGAS, NV 89118	CONTACT: DALE EGGERS, PRESIDENT PHONE: (702) 589-9999 FAX: (702) 589-9995 DALEEGGERS@DESERTLUMBER.COM	TRADE DEBT	Unliquidated			\$5,761.90